

**(1)(a) STATEMENT SHOWING SHAREHOLDING PATTERN**

| NAME OF THE COMPANY: JINDAL PHOTO LIMITED |   |                        |                                   |  |  |                            |
|---|---|------------------------|-----------------------------------|--|--|----------------------------|
| SCRIP CODE: JINDALPHOT / 532624           |   |                        | QUARTER ENDED: 31st December 2008 |  |  |                            |
| Category code                             | Category of shareholder   | Number of shareholders | Total number of shares            | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |
|   |   |                        |                                   |  | As a percentage of (A+B)                                     | As a percentage of (A+B+C) |
| <b>(A)</b>                                | <b>Shareholding of Promoter and Promoter Group</b>                                      |                        |                                   |  |  |                            |
| <b>(1)</b>                                | <b>Indian</b>   |                        |                                   |  |  |                            |
| (a)                                       | Individuals/ Hindu Undivided Family   | 2                      | 252839                            | 252839                                       | 2.46472%   | 2.46472%                   |
| (b)                                       | Central Government/ State Government(s)   | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
| (c)                                       | Bodies Corporate  | 6                      | 7275512                           | 7275512                                      | 70.92299%  | 70.92299%                  |
| (d)                                       | Financial Institutions/Banks  | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
| (e)                                       | Any other (specify)   | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
|   | <b>Sub-Total (A) (1)</b>  | <b>8</b>               | <b>7528351</b>                    | <b>7528351</b>                               | <b>73.38771%</b>   | <b>73.38771%</b>           |
| <b>(2)</b>                                | <b>Foreign</b>  |                        |                                   |  |  |                            |
| (a)                                       | Individuals (Non- Resident Individuals/ Foreign Individuals)                            | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
| (b)                                       | Bodies Corporate  | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
| (c)                                       | Institutions  | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
| (d)                                       | Any other (specify)   | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
|   | <b>Sub-Total (A) (2)</b>  | <b>0</b>               | <b>0</b>                          | <b>0</b>                                     | <b>0.00000%</b>  | <b>0.00000%</b>            |
|   | <b>Total Shareholding of Promoters and Promoter Group (A) = (A)(1) + (A)(2)</b>         | <b>8</b>               | <b>7528351</b>                    | <b>7528351</b>                               | <b>73.38771%</b>   | <b>73.38771%</b>           |
| <b>(B)</b>                                | <b>Public Shareholding</b>  |                        |                                   |  |  |                            |
| <b>(1)</b>                                | <b>Institutions</b>   |                        |                                   |  |  |                            |
| (a)                                       | Mutual Funds/ UTI   | 6                      | 1176                              | 744  | 0.01146%   | 0.01146%                   |
| (b)                                       | Financial Institutions/ Banks   | 6                      | 2522                              | 2474   | 0.02458%   | 0.02458%                   |
| (c)                                       | Central Government/ State Government (s)  | 1                      | 24                                | 24   | 0.00023%   | 0.00023%                   |
| (d)                                       | Venture Capital Funds   | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
| (e)                                       | Insurance Companies   | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
| (f)                                       | Foreign Institutional Investors   | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
| (g)                                       | Foreign Venture Capital Investors   | 1                      | 22700                             | 22700  | 0.22128%   | 0.22128%                   |
| (h)                                       | Any Other (specify)   | 0                      | 0                                 | 0  | 0.00000%   | 0.00000%                   |
|   | <b>Sub - Total (B) (1)</b>  | <b>14</b>              | <b>26422</b>                      | <b>25942</b>                                 | <b>0.25757%</b>  | <b>0.25757%</b>            |
| <b>(2)</b>                                | <b>Non Institutions</b>   |                        |                                   |  |  |                            |
| (a)                                       | Bodies Corporate  | 574                    | 391518                            | 387101                                       | 3.81659%   | 3.81659%                   |
| (b)                                       | Individuals -   |                        |                                   |  |  |                            |
|   | i Individual shareholders holding nominal share capital up to Rs. 1 lakh                | 29355                  | 2017378                           | 1674833                                      | 19.66576%  | 19.66576%                  |
|   | ii Individual shareholders holding nominal share capital in excess of Rs. 1 lakh        | 7                      | 112685                            | 112685                                       | 1.09847%   | 1.09847%                   |
| (c)                                       | Any Other (specify)   |                        |                                   |  |  |                            |
|   | Trusts  | 1                      | 24                                | 24   | 0.00023%   | 0.00023%                   |
|   | Non Residents Indian  | 80                     | 90761                             | 90760  | 0.88475%   | 0.88475%                   |
|   | Clearing Members  | 23                     | 7501                              | 7501   | 0.07312%   | 0.07312%                   |
|   | Hindu Undivided Families  | 377                    | 83686                             | 83686  | 0.81579%   | 0.81579%                   |
|   | <b>Sub - Total (B) (2)</b>  | <b>30417</b>           | <b>2703553</b>                    | <b>2356590</b>                               | <b>26.35472%</b>   | <b>26.35472%</b>           |
|   | <b>Total Public Shareholding (B) = (B)(1) + (B)(2)</b>                                  | <b>30431</b>           | <b>2729975</b>                    | <b>2382532</b>                               | <b>26.61229%</b>   | <b>26.61229%</b>           |
|   | <b>Total ( A +B )</b>   | <b>30439</b>           | <b>10258326</b>                   | <b>9910883</b>                               | <b>100.00000%</b>  | <b>100.00000%</b>          |
| <b>(C)</b>                                | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |                        |                                   |  |  |                            |
|   |   | <b>0</b>               | <b>0</b>                          | <b>0</b>                                     | <b>0.00000%</b>  | <b>0.00000%</b>            |
|   | <b>GRAND TOTAL (A) + (B) + (C)</b>  | <b>30439</b>           | <b>10258326</b>                   | <b>9910883</b>                               | <b>100.00000%</b>  | <b>100.00000%</b>          |

**(1)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

| Sr. No. | Name of the Shareholder             | Number of Shares | Shares as a percentage of total number of shares {i.e.,Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------------------|------------------|---|
| 1       | CONSOLIDATED PHOTO & FINVEST LTD    | 3513339          | 34.24866%   |
| 2       | SOYUZ TRADING CO LTD                | 2106763          | 20.53710%   |
| 3       | RISHI TRADING CO LTD                | 1327269          | 12.93846%   |
| 4       | JINDAL PHOTO INVESTMENTS LIMITED    | 266141           | 2.59439%  |
| 5       | AAKRITI JINDAL                      | 198359           | 1.93364%  |
| 6       | SHYAM SUNDER JINDAL                 | 54480            | 0.53108%  |
| 7       | CONSOLIDATED FINVEST & HOLDINGS LTD | 50000            | 0.48741%  |
| 8       | JINDAL (INDIA) LIMITED              | 12000            | 0.11698%  |
|         | <b>TOTAL</b>                        | <b>7528351</b>   | <b>73.38771%</b>  |

**(1)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

| Sr. No. | Name of the Shareholder | Number of Shares | Shares as a percentage of total number of shares {i.e.,Grand Total (A) + (B) + (C) indicated in Statement at para (I)(a) above} |
|---------|-------------------------|------------------|---|
|         | NIL                     | NIL              | NIL   |
|         | <b>TOTAL</b>            |                  |   |

**(1)(d) Statement showing details of locked-in shares**

| Sr. No. | Name of the Shareholder | Category of shareholders ( promoters / Public) | Number of Shares | Locked-in shares as a percentage of total number of shares ( i.e. grand total (A)+(B)+9C) indicated in statement of para (1)(a) above) |
|---------|-------------------------|--|------------------|--|
|         | NIL                     | NIL  | NIL              | NIL  |
|         | <b>TOTAL</b>            |  |                  |  |

**(II)(a) Statement showing details of Depositary Receipts (DRs)**

| Sr. No. | Type of Outstanding DR (ADRs,GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+© indicated in Statemnet at para (1)(a) above} |
|---------|--|---------------------------|---|---|
|         | NIL  | NIL                       | NIL   | NIL   |
| TOTAL   |  |                           |   |   |

**(II)(b) Statement showing Holding of Depositary Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares**

| Sr. No. | Name of the DR Holder | Type of Outstanding DR (ADRs,GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {I.e., Grand Total (A)+(B)+© indicated in Statemnet at para (1)(a) above} |
|---------|-----------------------|--|---------------------------|---|---|
|         | NIL                   | NIL  | NIL                       | NIL   | NIL   |
| TOTAL   |                       |  |                           |   |   |